The Consortium of California Herbaria: Integrating curation, information, and research







Brent D. Mishler University and Jepson Herbaria & Dept. Of Integrative Biology University of California, Berkeley

CCH Background

- Serves vascular plant data from California
- Founded in 2003 as a project to digitize and publish CA herbarium specimens records from the UC system
- In 2015, has 35 participants, including some from out of state
 - 。 2,147,819 specimen records
 - 1,605,682 georeferenced (75% of total)
 - Records publicly searchable and mappable
 - Cited in over 120 scholarly works since 2007





ucjeps.berkeley.edu/consortium/



Consortium of California Herbaria

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Search Results - 447 specimen records retrieved (300 records with coordinates)

Results for search: Scientific name=Calochortus clavatus (including nomenclatural synonyms); More information: Jepson Online Interchange

Mapping Options:

BerkeleyMapper with county and bioregion layers BerkeleyMapper without layers.

KML export

(Note: only records with coordinates are mappable)

Download Options:

Select all records · Select records with coordinates

Retrieve selected records as tab-separated list

Include annotations and voucher information

Please cite data retrieved from this page: Data provided by the participants of the Consortium of California Herbaria (ucjeps.berkeley.edu/consortium/). Records are made available under the CCH Data Use Terms.

Click on column header to sort data (* sorts by family); click in leftmost checkbox to select record. CCH Help Page.

Turn on yellow flags to show possible range discrepancies. Read more ...

?	Specimen ID	Determination *	Collector	Collection Date	Collection Number	County	Locality	Elevation in meters	Feedback
	RSA808835	Calochortus clavatus var. gracilis	Duncan S. Bell, Caitlin Elam, Evan Meyer	Jun 13 2013	5093	Los Angeles	Sheep Mountain Wilderness; Coldwater Canyon off of Cattle Canyon, on the southwestern flanks of Mount San Antonio.	898	Comment
	UCR229410	Calochortus clavatus var. avius	George K. Helmkamp, E. A. Helmkamp	Jul 30 2011	17951	El Dorado	Northern Sierra Nevada Mountains Omo Ranch Road, 7.4 miles southeast of Omo Ranch, 1.9 mi. NW (304°) airline of Hwy 88 junction	1372	Comment
	RSA779255	Calochortus clavatus var. clavatus	Pam De Vries	Apr 22 2011	7758	Los Angeles	Western Transverse Range, southwest portion of the Liebre Mountains; about 2.5 air miles NNE of the intersection of Copper Hill and McBean Parkway (Santa Clarita); about 0.5 air miles west of San Freancisquito Canyon Road	602	Comment
	RSA778575	Calochortus clavatus var. gracilis	D. E. Bramlet, D. Pugh	Jun 3 2010	4680	Los Angeles	Transverse Ranges; Liebre Mts. region: Portal Ridge. 146 m N of Poor Road and 312 m E of 70th Street West	1085	Comment
	UCD105572	Calochortus clavatus var. clavatus	Robert E. Preston	05 19 2010	2783	San Luis Obispo	San Luis Obispo County: Temblor Range, 5.2 mi ENE of Simmler	998	Comment



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Accession Detail Results

UCR is the home institution for this record

Please cite data retrieved from this page: Data provided by the participants of the Consortium of California Herbaria (ucjeps.berkeley.edu/consortium/; Thu Apr 23 14:59:34 2015).

Records are made available under the CCH Data Use Terms.

Specimen number	UCR229410
Determination	Calochortus clavatus var. avius More information: Jepson Online Interchange
Collector, number, date	George K. Helmkamp, E. A. Helmkamp, 17951, Jul 30 2011
County	El Dorado
Locality	Northern Sierra Nevada Mountains Omo Ranch Road, 7.4 miles southeast of Omo Ranch, 1.9 mi. NW (304°) airline of Hwy 88 junction
Elevation	1372 m
Habitat	Coniferous forest.
Coordinates	38.54333 -120.47167 BerkeleyMapper [or without layers, here]
Datum	Not recorded; ER = 100 m
Coordinate source	Collector GPS
Annotations and/or curatorial actions	Calochortus clavatus var. avius
Notes Comment Help	USGS quad: Caldor 7.5' Q.; Uncommon and apparently very local; on an open rocky bank.;

Related searches:

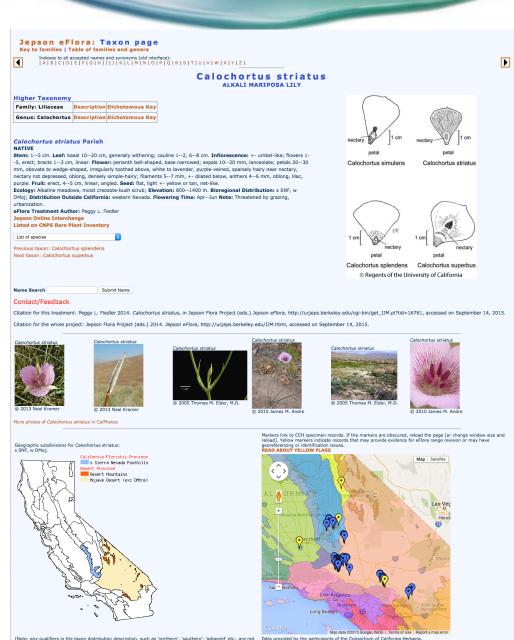
- taxon=Calochortus clavatus var. avius
- 2. county=El Dorado; taxon=Calochortus clavatus var. avius
- 3. county=El Dorado; collector=Helmkamp
- 4. collector=Helmkamp; taxon=Calochortus clavatus var. avius
- collector=Helmkamp; number=17951

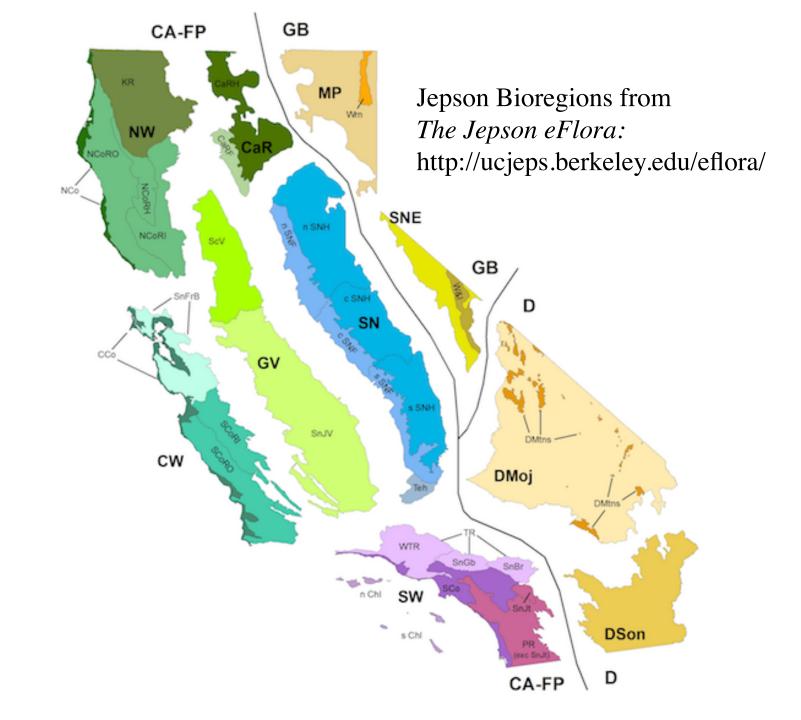
The Jepson Flora Project

- A major flora project spearheaded by the Jepson Herbarium, with ca. 300 authors.
- The Jepson Manual 2nd ed. (print) and Jepson eFlora both published in 2012.
- Reciprocal relationship between JFP knowledge and CCH data.



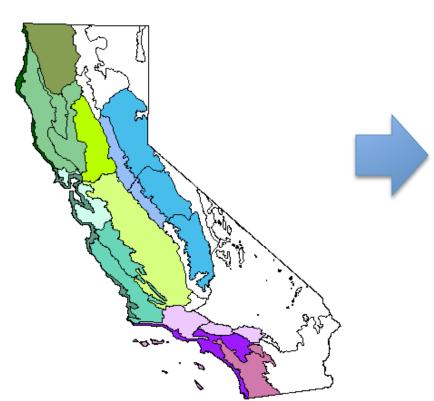
ucjeps.berkeley.edu/IJM.html



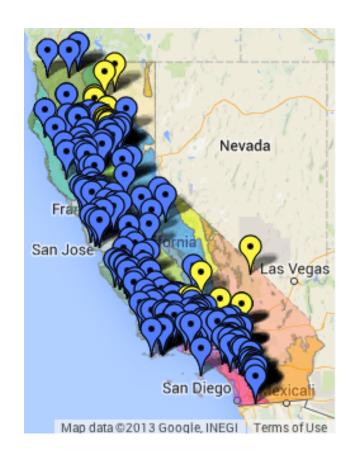


Comparing Geographic Assertions

Jepson "distribution strings"



CA range of *Stellaria nitens* as represented in the Jepson eFlora



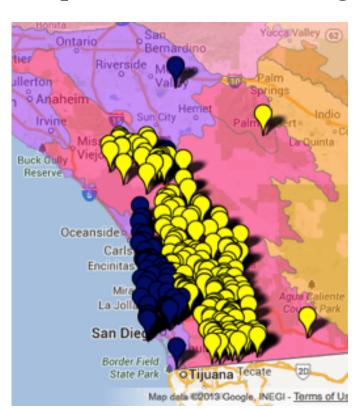
CCH records determined as *S. nitens*, those outside range colored yellow

Curating CCH Data

- 120,000 yellow flags (7% of georeferenced records)
- False positives:
 - 。 Incomplete eFlora representation
 - Sharp boundaries
- Other errors
 - Georeferencing errors
 - Misidentified specimens
 - Nomenclatural issues
- Actual range extensions

Xylococcus bicolor

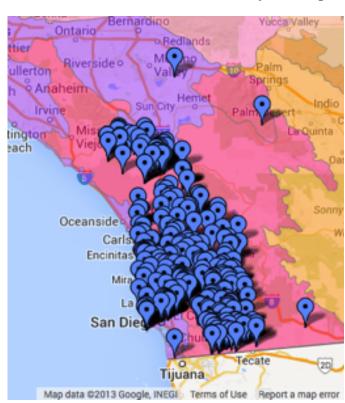
Jepson "distribution strings"



Original eFlora statement had *X*. *bicolor* restricted to SCo



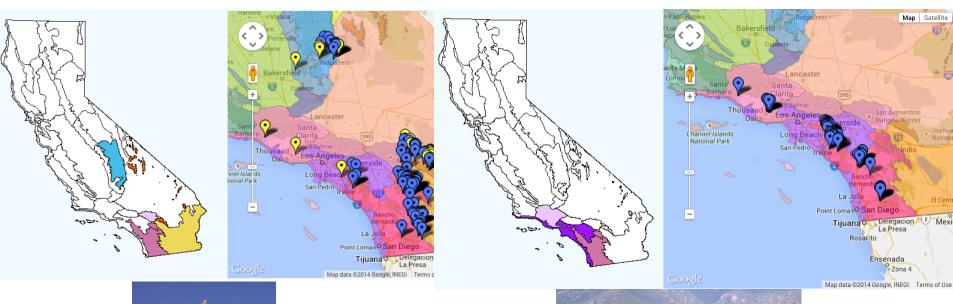
©1995 Saint Mary's College



Confirmed with *Xylococcus* author that *X. bicolor* also occurs in PR

Nolina parryi

cf. Nolina cismontana



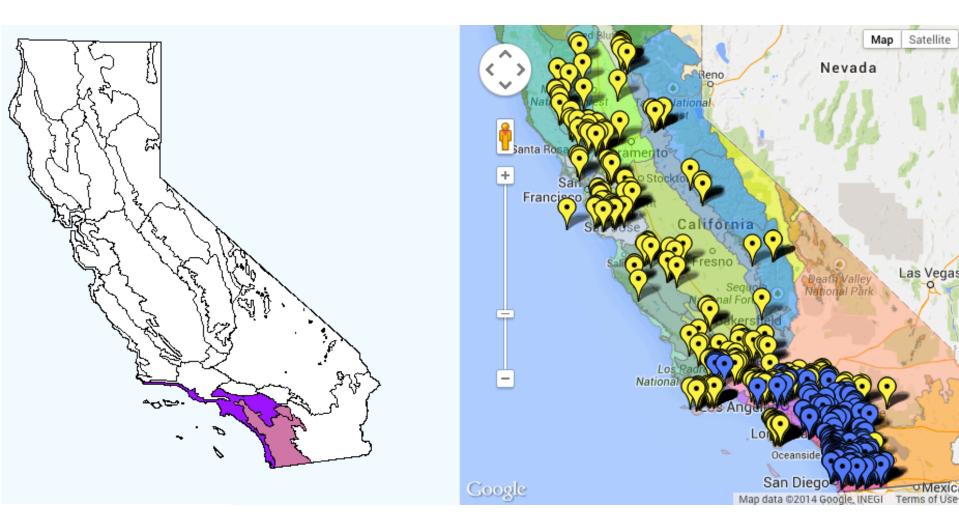


©2007 Neal Kramer

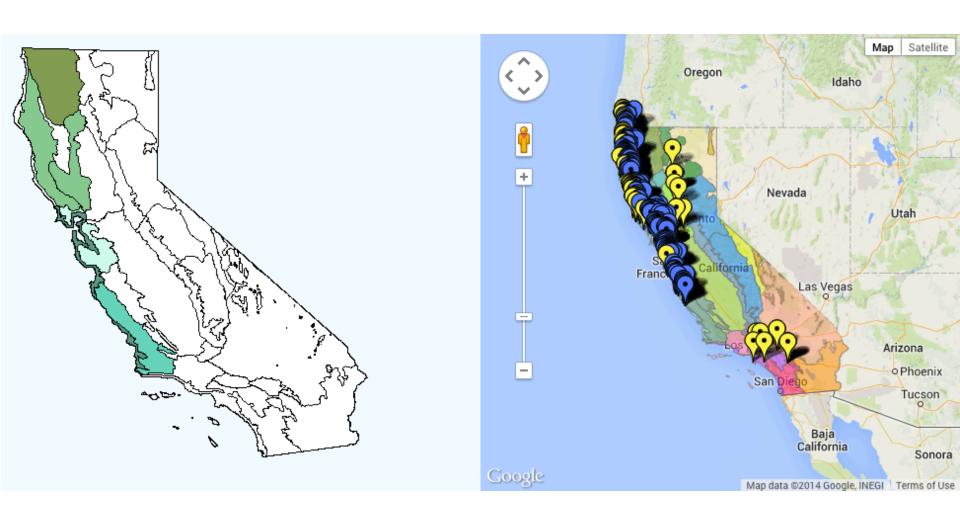


©2005 Santa Monica Mountains National Recreation Area

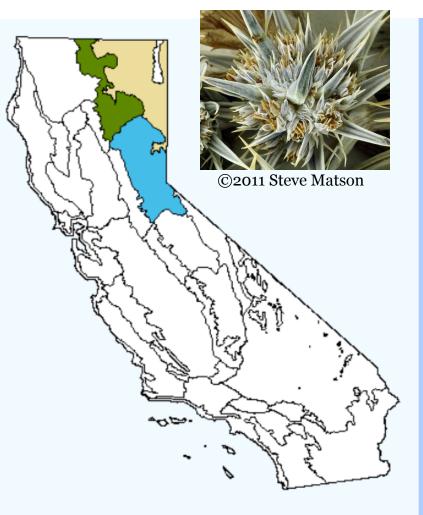
Quercus dumosa



Sequoia sempervirens



Eryngium alismifolium



Introducing... Purple Flags:

• Specimens collected from cultivation

• Specimens of native plants naturalized outside native ranges

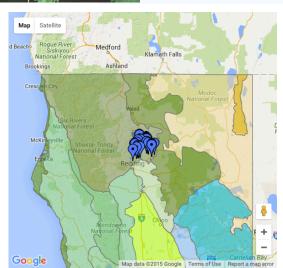


Interactions with the community





©1993 Dean Wm. Taylor



Neviusia cliftonii

The many uses of collections databases:

- Important practical applications, taking advantage of temporal aspects of collection data:
 - Climate change modeling
 - Spatial ecology / mapping historical habitats and landscapes
 - Tracking the introduction of pathogens and invasive species
 - Phenology estimates through time
- Floristics / faunistics:
 - Identification of under-collected areas (targeted exploration) and other collection biases (e.g., timing taxon emphasis)
 - Production of floras, identification tools
- Systematics:
 - Discovery of previously undescribed taxa in the collections
 - Raw material for anatomical and DNA studies
- Ecology and evolution:
 - Reconstructing assembly of communities
 - Biogeography, diversification studies, bioregionalization
 - Assessing biodiversity using new phylogenetic approaches

Studies Using CCH Records (over 120 since 2007)

OPEN & ACCESS Freely available online



Climate Change and the Future of California's Endemic Flora

Scott R. Loarie^{1*}, Benjamin E. Carter^{2,4,5}, Katharine Hayhoe³, Sean McMahon¹, Richard Moe⁴, Charles A. Knight², David D. Ackerly^{4,5}

1 Nicholas School of the Environment & Earth Sciences, Duke University, Durham, North Carolina, United States of America, 2 Department of Biological Sciences, California Polytechnic State University San Luis Obispo, San Luis Obispo, California, United States of America, 3 Department of Geosciences, Texas Tech University, Lubbock, Texas, United States of America, 4 Jepson Herbarium, University of California Berkeley, Berkeley, California, United States of America, 5 Department of Integrative Biology, University of California Berkeley, California Berk



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Primary Research Article

Climate change and the invasion of California by grasses

Brody Sandel ™, Emily M. Dangremond

2176-2188



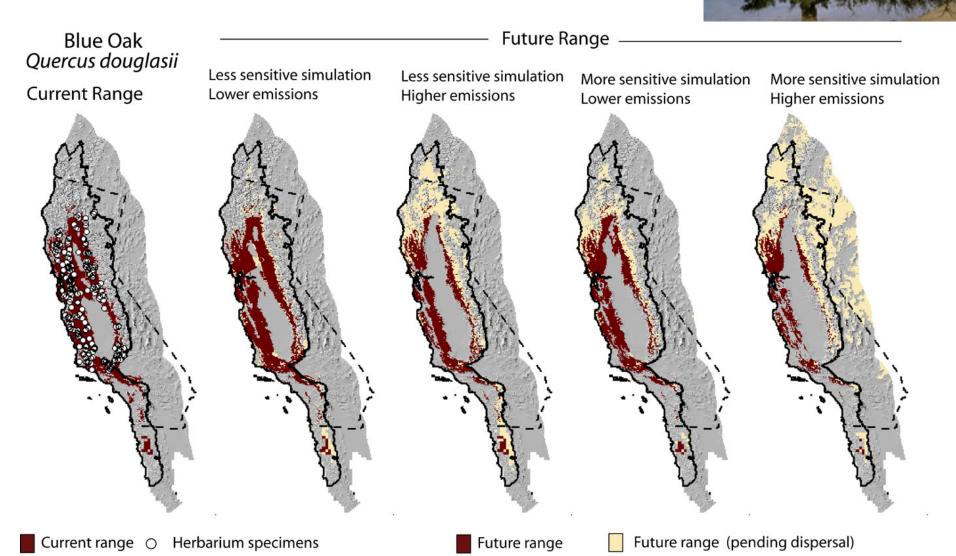
Modelling the distribution of a threatened habitat: the California sage scrub

Erin C. Riordan* and Philip W. Rundel

ucjeps.berkeley.edu/consortium/citations/

Herbarium data used to project the effects of climate change

Climate Change and the Future of California's Endemic Flora. Scott Loarie, Benjamin E. Carter, Katharine Hayhoe, Sean McMahon, Richard Moe, Charles A. Knight, and David D. Ackerly. PLoS ONE (2008)

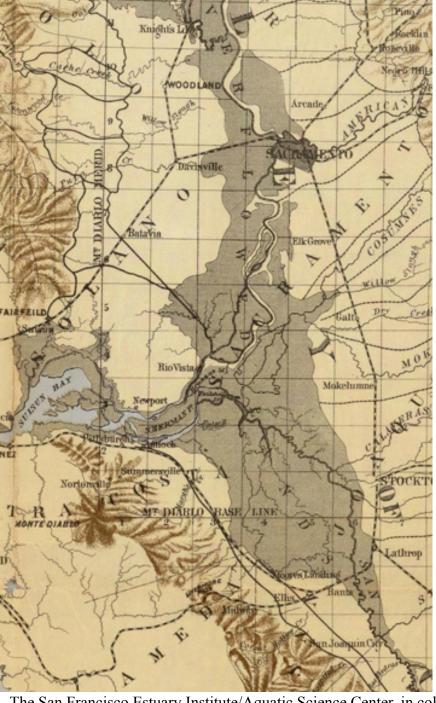


New application of specimen data Charting the month of peak collection

Arctostaphylos densiflora	Jan 1	Feb 6	Mar 45	Apr 4	Hay 3	Jun 1	Jul 1	Aug 3	Sep	0ct 6	Nov 3	Dec 3	n=76
Leptosiphon croceus	Jan	Feb	Har	Apr 4	Hay 7	Jun 2	Jul	Aug	Sep	0ct	Nov	Dec	n=13
Streptanthus batrachopus	Jan	Feb	Har	Apr 1	May 5	Jun 9	Jul 2	Aug 2	Sep	0ct	Nov	Dec	n=19
Carex tiogana	Jan	Feb	Har	Apr	Hay	Jun	Jul 4	Aug 2	Sep 1	0ct	Nov	Dec	n=7
Deinandra minthornii	Jan	Feb	Har 1	Apr	Hay 1	Jun	Jul 3	Aug 2	Sep 1	0ct 12	Nov 4	Dec	n=24

Specimens grouped by month of collection. Blue line indicates flowering time from the second edition of *The Jepson Manual*

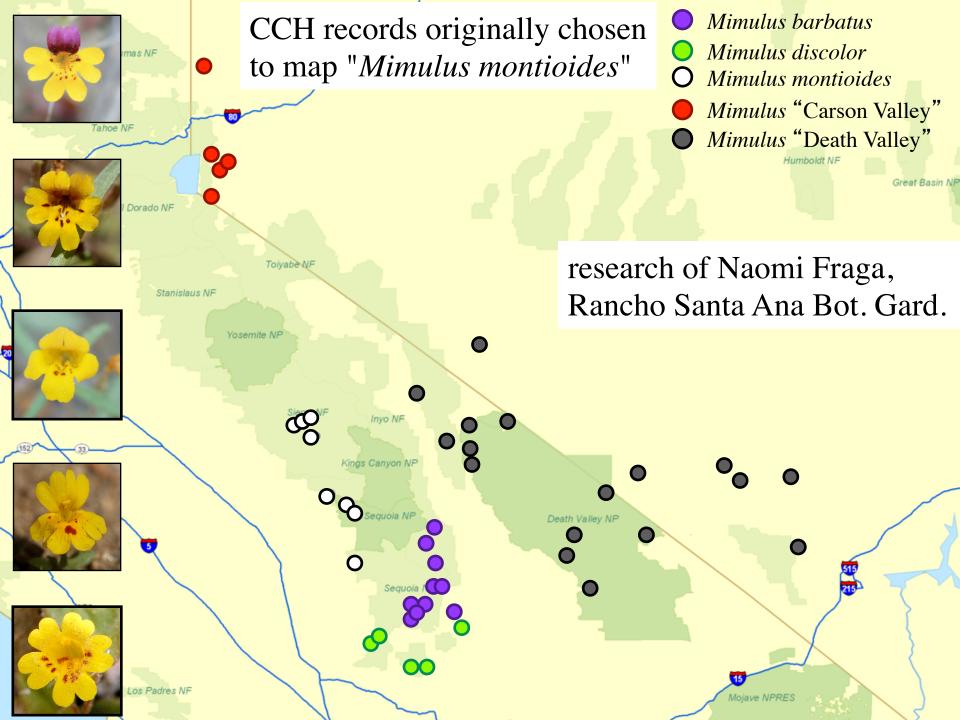




Historical ecology study of the Sacramento-San Joaquin Delta

 Specimen data are being used to help develop a clear understanding of what the Delta looked like and how it functioned ecologically and hydrogeomorphically prior to significant Euro-American modification.

The San Francisco Estuary Institute/Aquatic Science Center, in collaboration with the Department of Fish and Game



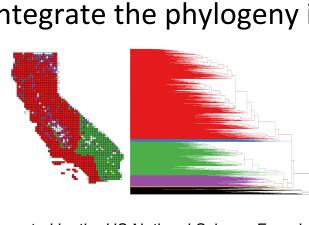


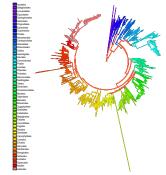
The California Plant Phylodiversity Project



Paleo Not significant Mixed

- Build a phylogeny of California's vascular plants using Genbank + new sequences.
- Assemble a clean spatial data set based on herbarium specimens (CCH).
- Phylogenetically re-assess patterns of richness, endemism and turnover on the landscape.
- Study biogeography, ecology, and evolution of California plants.
- Use the results to inform conservation.
- Integrate the phylogeny into the Jepson eFlora.





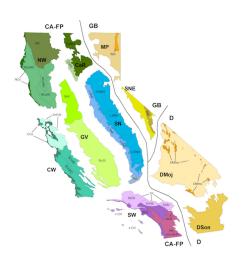
Improving value and useability of CCH Data and its interactions with the Jepson Flora Project

Current efforts:

- Investigating and resolving yellow flags
- Metadata requirements for georeferences
- Revising Jepson regions
- Collaborative comment interface
- Filtered eFlora keys specific to subregions of CA

Future directions:

- Other filters/flags for specimen data allowing users to know what data they are getting.
- Phylogeny-based searching/browsing of both the landscape of CA and the eFlora.



Conclusions I

- In the complex biodiversity IT ecosystem, a portal project at a given geographic scale needs a carefully thought-out niche to justify its existence.
- The value of regional consortia, as compared to continental or global consortia, is that the former can be more highly curated and standardized.
- A close interaction between between portal project staff and users including researchers is needed.
- There are important synergistic interactions between a flora project and a specimen portal having the same spatial and taxonomic scope. E.g., the yellow flag interplay between CCH and the JFP.

Conclusions II

- Specimens are becoming ever <u>more</u> valuable as time goes on there is a diverse array of applications of specimen data to date but there should be many more -- so continue to be creative in the use of specimen databases.
- Increasing use of phylogenies to link specimen data to the landscape in novel ways.
- Increasing development of better web-based tools, including for citizen science.
- But, also continue to support physical museum specimens!
 - New, targeted collections with high quality metadata are vital.
 - Support for physical curation use is increasing because of online data exposure -- a good thing, but institutional budgets are declining across the board.
 - We need more programs that train taxonomists and naturalists at all levels.

CCH Acknowledgements

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- California Digital Library; initial funding (2003–2006)
- National Science Foundation; planning meeting (2006)
- USDA Forest Service; georeferencing (2006 & 2007: Tehama, Trinity, Shasta, and Siskiyou counties)
- Andrew W. Mellon Foundation; digitization of type specimens (2008–2013)
- Global Biodiversity Information Facility; georeferencing records of non-native specimens (2008–2009)
- Institute of Museum and Library Services (Museums for America program); databasing and georeferencing historical specimens collected in San Diego County (2005–2009).
- National Science Foundation; databasing, georeferencing, and technical support (2010-2014), with an additional supplement in 2012 THE

ANDREW W.





FOUNDATION









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